

AKIN GUMP STRAUSS HAUER & FELD LLP

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*Special Litigation Counsel for Debtors*

**UNITED STATES DISTRICT BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-10964 (MG)

Jointly Administered

**FIRST MONTHLY FEE STATEMENT OF AKIN GUMP STRAUSS HAUER &  
FELD LLP FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES INCURRED AS SPECIAL LITIGATION COUNSEL TO THE DEBTORS  
FOR THE PERIOD OF JULY 13, 2022 THROUGH AUGUST 31, 2022**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network, Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey (07030).

Name of Applicant: Akin Gump Strauss Hauer & Feld LLP

Authorized to Provide Professional Services To: Debtors and Debtors in Possession

Date of Retention: September 16, 2022 (effective as of July 13, 2022)

Period for Which Compensation and Reimbursement Is Sought: July 13, 2022 through August 31, 2022

Fees Incurred: \$873,396.00

20% Holdback: \$174,679.20

Total Compensation Less 20% Holdback: \$698,716.80

Monthly Expenses Incurred: \$43,181.76

Total Fees and Expenses Requested: \$741,898.56

This is a x monthly \_\_\_ interim \_\_\_ final application

1. Akin Gump Strauss Hauer & Feld LLP (“Akin Gump”), special litigation counsel to the debtors and debtors in possession (the “Debtors”), hereby submits this statement of fees and disbursements (the “First Monthly Fee Statement”) covering the period from July 13, 2022 through and including August 31, 2022 (the “Compensation Period”) in accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, dated August 17, 2022 [Docket No. 521]. By the First Monthly Fee Statement, and after taking into account certain voluntary discounts and reductions,<sup>2</sup> Akin Gump requests (a) interim allowance and payment of compensation in the amount of \$698,716.80 (80% of \$873,396.00) for fees on account of reasonable and necessary

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<sup>2</sup> The total amount sought for fees and expenses (\$916,577.76) reflects voluntary reductions for the Compensation Period of \$8,287.65 in fees (which total is based on the agreed-upon 10% discount), and \$613.90 in expenses. For the avoidance of doubt, these voluntary reductions do not include the aggregated fee reduction resulting from the agreed-upon 10% discount.

professional services rendered to the Debtors by Akin Gump and (b) reimbursement of actual and necessary costs and expenses in the amount of \$43,181.76 incurred by Akin Gump during the Compensation Period.

**FEES FOR SERVICES RENDERED  
DURING THE COMPENSATION PERIOD**

2. **Exhibit A** sets forth a timekeeper summary that includes the respective names, positions, departments, bar admissions, hourly billing rates and aggregate hours spent by each Akin Gump professional and paraprofessional who provided services to the Debtors during the Compensation Period. The rates charged by Akin Gump for services rendered to the Debtors are the same rates that Akin Gump charges generally for professional services rendered to its non-bankruptcy clients, subject to an agreed-upon 10% discount on its standard billing rates for all timekeepers.

3. **Exhibit B** sets forth a task code summary that includes the aggregate hours per task code spent by Akin Gump professionals and paraprofessionals in rendering services to the Debtors during the Compensation Period.

4. **Exhibit C** sets forth a complete itemization of tasks performed by Akin Gump professionals and paraprofessionals who provided services to the Debtors during the Compensation Period.

**EXPENSES INCURRED  
DURING THE COMPENSATION PERIOD**

5. **Exhibit D** sets forth a disbursement summary that includes the aggregate expenses, organized by general disbursement categories, incurred by Akin Gump in connection with services rendered to the Debtors during the Compensation Period.

6. **Exhibit E** sets forth a complete itemization of disbursements incurred by Akin Gump in connection with services rendered to the Debtors during the Compensation Period.

**NOTICE AND OBJECTION PROCEDURES**

7. Notice of this First Monthly Fee Statement shall be given by hand or overnight delivery or email where available upon: (i) Celsius Network LLC, 121 River Street, PH05, Hoboken, New Jersey 07030, Attn: Ron Deutsch; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., and Simon Briefel, and 300 North LaSalle, Chicago, Illinois 60654; Attn: Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., and Alison J. Wirtz; (iii) the U.S. Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Shara Cornell, Mark Bruh, and Brian S. Masumoto; (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce, 1221 6th Ave, New York, New York 10020, Attn: David Turetsky, and 555 South Flower Street, Suite 2700, Los Angeles, California 90071, Attn: Aaron E. Colodny; (v) counsel to any other statutory committee appointed in these chapter 11 cases; and (vi) to the extent not listed herein those parties requesting notice pursuant to Bankruptcy Rule 2002 (collectively, the “Notice Parties”).

8. Objections to this First Monthly Fee Statement, if any, must be filed with the Court and served upon the Notice Parties so as to be received no later than **October 28, 2022 at 12:00 p.m. (prevailing Eastern Time)** (the “Objection Deadline”), and shall set forth the nature of the objection and the amount of fees or expenses at issue.

9. If no objections to this First Monthly Fee Statement are filed and served as set forth above, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified herein.

10. If an objection to this First Monthly Fee Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this First Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing to be held by the Court.

Dated: New York, New York  
October 14, 2022

AKIN GUMP STRAUSS HAUER & FELD LLP

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*Special Litigation Counsel  
for Debtors*

**Exhibit A**

**Timekeeper Summary**

**TIMEKEEPER SUMMARY**

<b>Partners</b>	<b>Department</b>	<b>Year of Admission</b>	<b>Rate<sup>1</sup></b>	<b>Hours</b>	<b>Amount (\$)</b>
Dean L. Chapman	Litigation	2006	\$1,260.00	120.70	\$152,082.00
Mitchell P. Hurley	Litigation	1997	\$1,597.50	227.50	\$363,431.25
Eli N. Miller	Corporate	2009	\$1,120.50	5.60	\$6,274.80
Arik Preis	Financial Restructuring	2001	\$1,597.50	9.00	\$14,377.50
Elizabeth M. Scott	Litigation	2007	\$1,120.50	62.50	\$70,031.25
<b>Partner Total:</b>				<b>425.30</b>	<b>\$606,196.80</b>
<b>Senior Counsel &amp; Counsel</b>	<b>Department</b>	<b>Year of Admission</b>	<b>Rate</b>	<b>Hours</b>	<b>Amount (\$)</b>
John P. Kane	Litigation	2016	\$1,017.00	113.60	\$115,531.20
Joanna F. Newdeck	Financial Restructuring	2005	\$1,170.00	62.50	\$73,125.00
Erin E. Parlar	Litigation	2015	\$1,071.00	5.20	\$5,569.20
<b>Senior Counsel &amp; Counsel Total:</b>				<b>181.30</b>	<b>\$194,225.40</b>
<b>Associates</b>	<b>Department</b>	<b>Year of Admission</b>	<b>Rate</b>	<b>Hours</b>	<b>Amount (\$)</b>
Michael Chen	Litigation	2019	\$832.50	65.80	\$54,945.00
Erica N. Reeves	Financial Restructuring	2021	\$639.00	15.20	\$9,712.80
<b>Associate Total:</b>				<b>81.00</b>	<b>\$64,657.80</b>
<b>Paraprofessionals</b>	<b>Department</b>	<b>Year of Admission</b>	<b>Rate</b>	<b>Hours</b>	<b>Amount (\$)</b>
Brenda R Kemp	Financial Restructuring	N/A	\$378.00	22.00	\$8,316.00
<b>Paraprofessional Total:</b>				<b>22.00</b>	<b>\$8,316.00</b>
<b>Total Hours / Fees Requested:</b>				<b>709.60</b>	<b>\$873,396.00</b>

<sup>1</sup> The listed hourly rates reflect an agreed-upon 10% discount on each timekeeper's standard rate, as discussed in the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Akin Gump Strauss Hauer & Feld LLP as Special Litigation Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date [Docket No. 392].

<b>ALL PROFESSIONALS</b>	<b>BLENDED RATE (\$)</b>	<b>TOTAL BILLED HOURS</b>	<b>TOTAL COMPENSATION (\$)</b>
Partners	\$1,425.34	425.30	\$606,196.80
Senior Counsel/Counsel	\$1,071.29	181.30	\$194,225.40
Associates	\$798.24	81.00	\$64,657.80
Paraprofessionals	\$378.00	22.00	\$8,316.00
<b>Blended All Timekeepers Rate:</b>		<b>709.60</b>	<b>\$873,396.00</b>



**Exhibit B**

**Task Code Summary**

**TASK CODE SUMMARY**

<b>Task Code</b>	<b>Matter</b>	<b>Hours</b>	<b>Value (\$)</b>
2	Akin Gump Monthly and Interim Fee Applications	4.70	\$4,587.75
3	Retention of Professionals	124.90	\$134,950.95
4	Case Administration	11.70	\$14,346.45
5	Stone/KeyFi	311.90	\$410,914.35
6	Prime Trust	252.70	\$303,186.60
8	Hearings	3.70	\$5,409.90
<b>TOTAL:</b>		<b>709.60</b>	<b>\$873,396.00</b>

**Exhibit C**

**Itemized Fees**

**Akin Gump**  
Strauss Hauer & Feld LLP

CELSIUS CORE  
221 RIVER STREET  
9TH FLOOR, SUITE 9129  
HOBOKEN, NJ 07030  
ATTN: RON DEUTSCH

Invoice Number 2006200  
Invoice Date 09/28/22  
Client Number 103606  
Matter Number 0025

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Re: SPECIAL LITIGATION COUNSEL

FOR PROFESSIONAL SERVICES RENDERED THROUGH 08/31/22 :

MATTER SUMMARY OF TIME BILLED BY TASK :

		<u>HOURS</u>	<u>VALUE</u>
0002	Akin Gump Monthly and Interim Fee Applications	4.70	\$4,587.75
0003	Retention of Professionals	124.90	\$134,950.95
0004	Case Administration	11.70	\$14,346.45
0005	Stone/KeyFi	311.90	\$410,914.35
0006	Prime Trust	252.70	\$303,186.60
0008	Hearings	3.70	\$5,409.90
	TOTAL	<u>709.60</u>	<u>\$873,396.00</u>

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
07/13/22	M P HURLEY	0003	2.20	\$3,514.50
				Correspondence with accounting team re invoicing issues (.7); consider billing issues in connection with same (.5); consider issues relating to 327(e) retention (1).
07/13/22	M P HURLEY	0005	1.30	\$2,076.75
				Review background materials relating to preparation of Stone complaint (.9); review article in connection with same (.4).
07/13/22	A PREIS	0004	0.50	\$798.75
				Review materials re case administration.
07/14/22	M P HURLEY	0005	1.00	\$1,597.50
				Review Mashinsky declaration in connection with preparation of Stone complaint.
07/15/22	M P HURLEY	0005	2.00	\$3,195.00
				Confer with client re affidavit, Stone (.8); correspondence with Company team re Stone complaint (.3); call with same re same (.4); review materials re same (.5).
07/18/22	M P HURLEY	0008	3.00	\$4,792.50
07/19/22	M P HURLEY	0005	4.80	\$7,668.00
				Attend first day hearing. Comment on article concerning Celsius management (.7); prep for (.2) and participate in call with company re same (.6); review material relating to Stone complaint (2.4); draft correspondence to team re case status (.9).
07/19/22	M CHEN	0005	8.30	\$6,909.75
				Conduct research (1.6) and draft email to Akin team (.6) analyzing potential causes of action; conduct further research re same (2.9); review case law re same (.9); draft email memorandum analyzing issues in connection with adversary proceedings (2.3).
07/20/22	M P HURLEY	0005	2.10	\$3,354.75
				Review M. Chen research re adversary proceedings matters related to Stone (.8); correspondence with E. Scott re same (.3); correspondence with Company concerning information relating to Key-Fi issue (.3); call with E. Scott re status of complaint (.7).
07/20/22	M P HURLEY	0006	0.50	\$798.75
				Correspondence with J. Kane re status of Prime Trust matter.
07/20/22	E M SCOTT	0005	3.10	\$3,473.55
				Review documents regarding Stone dispute (.9); correspond with E. Scott re same (.3); analyze research regarding

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
07/20/22	E M SCOTT	0006	0.40	\$448.20
07/20/22	D L CHAPMAN	0006	0.30	\$378.00
07/20/22	D L CHAPMAN	0005	0.40	\$504.00
07/20/22	J P KANE	0006	4.60	\$4,678.20
07/20/22	J P KANE	0005	0.40	\$406.80
07/20/22	E E PARLAR	0005	0.30	\$321.30
07/20/22	E E PARLAR	0006	0.40	\$428.40
07/21/22	M P HURLEY	0005	2.80	\$4,473.00
07/21/22	M P HURLEY	0003	0.40	\$639.00
07/21/22	E M SCOTT	0005	4.40	\$4,930.20
07/21/22	D L CHAPMAN	0006	0.20	\$252.00
07/21/22	J P KANE	0006	4.90	\$4,983.30
07/21/22	M CHEN	0005	7.20	\$5,994.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
		follow up research for Stone adversary complaint (.5); call with litigation team members regarding research issues (.7); continue researching issues relating to adversary proceeding actions re Stone matter (2.6); review case law in connection with same (1.8); draft supplemental memorandum analyzing potential Stone adversary proceeding issues (1.1); revise same (.5).		
07/22/22	M P HURLEY	0005	3.60	\$5,751.00
		Continue revising Stone complaint (2.6); review research re same (.6); call with team concerning various aspects of Stone action (.4).		
07/22/22	M P HURLEY	0006	1.60	\$2,556.00
		Review research concerning Prime Trust claim (.6); comment on same (.6); call with litigation team re status of Prime Trust action (.4).		
07/22/22	M P HURLEY	0003	1.30	\$2,076.75
		Call with J. Newdeck re 327(e) retention application (.3); correspondence with members of Akin team re same (.5); consider issues relating to Akin retention application (.5).		
07/22/22	J F NEWDECK	0003	4.40	\$5,148.00
		Various emails with Akin members re Celsius 327(e) retention (.5); call with M. Hurley re same (.3); research precedent re same (1.6); emails with Akin re same (.5); consider issues related to same (.3); consider Schedule 1 parties (.4); begin draft of 327(e) retention application (.8).		
07/22/22	E M SCOTT	0005	4.50	\$5,042.25
		Prepare detailed analysis of issues related to potential adversary complaints re Stone matter (1.9); review additional research in support of same (.9); call with M. Chen regarding inserts for draft analysis (.3); review research regarding potential claims (.8); participate in call with litigation team members regarding potential adversary complaint actions (.4); call with D. Chapman re status of Stone complaint (.2).		
07/22/22	E M SCOTT	0006	0.40	\$448.20
		Participate in call with litigation team members regarding Prime Trust updates.		
07/22/22	D L CHAPMAN	0006	0.20	\$252.00
		Call with J. Kane re status of		

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
07/22/22	D L CHAPMAN	0005	0.60	\$756.00
		Prime Trust complaint. Participate in call with E. Scott re: Stone complaint work streams (.2); attend call with litigation team members re complaint (.4).		
07/22/22	A PREIS	0003	0.50	\$798.75
		Correspondence with Akin team members regarding 327(e) application.		
07/22/22	J P KANE	0006	7.00	\$7,119.00
		Prepare summary of research regarding Prime Trust matters (2.2); calls with E. Parlar re same (.4); attend call with members of litigation team regarding status of Prime Trust matters (.4); research re treatment of certain claims re Prime Trust matter (3.8); call with D. Chapman re Prime Trust work (.2).		
07/22/22	M CHEN	0005	4.70	\$3,912.75
		Conduct follow up research regarding Stone adversary matter issues (1.8); call with members of litigation team regarding Stone action (.4); draft inserts for email to client analyzing same (2.2); call with E. Scott re same (.3).		
07/22/22	E E PARLAR	0005	0.30	\$321.30
		Phone call with members of litigation team re Stone issues (partial).		
07/22/22	E E PARLAR	0006	1.00	\$1,071.00
		Correspondence with team members re Prime Trust analysis (.2); phone calls with J. Kane re same (.4); attend call with members of litigation team re status of Prime Trust matters (.4).		
07/23/22	M P HURLEY	0006	0.60	\$958.50
		Review research findings relating to Prime Trust claims (.3); correspond with litigation team members re same (.3).		
07/23/22	M P HURLEY	0003	1.30	\$2,076.75
		Correspondence with members of Akin team re retention matters (.2); review correspondence with Kirkland re same (.2); correspond with accounting team re same (.5); consider issues relating to same (.4).		
07/23/22	M P HURLEY	0005	2.50	\$3,993.75
		Review research memorandums re Stone adversary considerations (1); review research memorandum on potential Stone adversary claims (1.2); call with team re same (.3).		
07/23/22	J F NEWDECK	0003	0.20	\$234.00
		Various communication with		



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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
07/23/22	E M SCOTT	0005	0.60	\$672.30
07/23/22	D L CHAPMAN	0005	0.20	\$252.00
07/23/22	D L CHAPMAN	0006	0.30	\$378.00
07/23/22	J P KANE	0006	5.10	\$5,186.70
07/23/22	E E PARLAR	0006	2.90	\$3,105.90
07/24/22	M P HURLEY	0005	6.90	\$11,022.75
07/24/22	M P HURLEY	0003	0.90	\$1,437.75
07/24/22	J F NEWDECK	0003	4.30	\$5,031.00
07/24/22	E M SCOTT	0005	0.10	\$112.05
07/24/22	E N MILLER	0005	1.10	\$1,232.55

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
07/24/22	D L CHAPMAN	0005	0.40	\$504.00
07/24/22	J P KANE	0006	5.30	\$5,390.10
07/25/22	M P HURLEY	0005	6.00	\$9,585.00
07/25/22	M P HURLEY	0003	1.10	\$1,757.25
07/25/22	B R KEMP	0003	6.00	\$2,268.00
07/25/22	J F NEWDECK	0003	5.70	\$6,669.00
07/25/22	E M SCOTT	0005	3.00	\$3,361.50
07/25/22	E N MILLER	0005	2.10	\$2,353.05
07/25/22	D L CHAPMAN	0005	1.30	\$1,638.00
07/25/22	A PREIS	0003	1.00	\$1,597.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
07/25/22	J P KANE	0006	2.10	\$2,135.70
		Conduct research regarding claims in connection with Prime Trust prepetition transactions (1.7); draft summary of research findings re same (.4).		
07/26/22	M P HURLEY	0005	8.50	\$13,578.75
		Exchange correspondence with Celsius team concerning Stone complaint and causes of action (.6); continue revising Stone complaint (4.4); review of relevant schedules in connection with complaint review (2.1); call with Akin and co-counsel regarding further investigation re Stone adversary proceeding (.4); follow up with same re same (.6); confer with litigation team re progress on Stone matters (.4).		
07/26/22	M P HURLEY	0003	1.10	\$1,757.25
		Calls with accounting team and J. Newdeck re retention (.5); consider issue related to retention application (.1); emails with J. Newdeck re same (.5).		
07/26/22	J F NEWDECK	0003	2.20	\$2,574.00
		Email to Akin para team re parties in interest (.1); consider accounting information for retention application (.7); communications to M. Hurley re same (.5); call with M. Hurley and accounting team re same (.5); review accounting response (.2); email to accounting re same (.2).		
07/26/22	E M SCOTT	0005	1.70	\$1,904.85
		Review additional research and analysis regarding Stone adversary complaint matter (.9); participate in call with Akin and co-counsel regarding next steps for potential adversary actions (.4); participate in calls with the lit team regarding status of Stone work streams (.4).		
07/26/22	E N MILLER	0005	1.10	\$1,232.55
		Review summary of Stone analysis (.3); revise same (.3); consult case law in connection with same (.5).		
07/26/22	D L CHAPMAN	0006	3.30	\$4,158.00
		Continue review of key background materials re Prime Trust (2.7); follow-up email to team re: same (.2); participate in team call with Akin re status of work streams (.4).		
07/26/22	D L CHAPMAN	0005	0.50	\$630.00
		Review (.2) and edit (.3) insert to Stone complaint.		
07/26/22	J P KANE	0006	3.10	\$3,152.70
		Prepare documents regarding Prime Trust prepetition transactions (2.5); correspond		

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
07/26/22	J P KANE	0005	0.40	\$406.80
07/26/22	M CHEN	0006	0.40	\$333.00
07/26/22	M CHEN	0005	4.20	\$3,496.50
07/26/22	E E PARLAR	0006	0.30	\$321.30
07/27/22	M P HURLEY	0005	7.40	\$11,821.50
07/27/22	M P HURLEY	0003	1.60	\$2,556.00
07/27/22	B R KEMP	0003	1.60	\$604.80
07/27/22	J F NEWDECK	0003	1.60	\$1,872.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
07/27/22	E M SCOTT	0005	0.20	\$224.10
07/27/22	D L CHAPMAN	0006	3.80	\$4,788.00
07/27/22	A PREIS	0003	1.00	\$1,597.50
07/27/22	J P KANE	0006	0.40	\$406.80
07/27/22	M CHEN	0005	1.00	\$832.50
07/28/22	M P HURLEY	0006	0.30	\$479.25
07/28/22	M P HURLEY	0005	3.10	\$4,952.25
07/28/22	M P HURLEY	0003	1.30	\$2,076.75
07/28/22	J F NEWDECK	0003	5.80	\$6,786.00
07/28/22	E M SCOTT	0005	0.40	\$448.20
07/28/22	E N MILLER	0005	1.30	\$1,456.65
07/28/22	D L CHAPMAN	0006	2.40	\$3,024.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
07/28/22	J P KANE	0006	6.70	\$6,813.90
07/28/22	M CHEN	0005	1.40	\$1,165.50
07/29/22	M P HURLEY	0005	1.00	\$1,597.50
07/29/22	M P HURLEY	0003	1.60	\$2,556.00
07/29/22	J F NEWDECK	0003	3.00	\$3,510.00
07/29/22	D L CHAPMAN	0006	2.30	\$2,898.00
07/29/22	A PREIS	0003	1.50	\$2,396.25

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
07/29/22	J P KANE	0006	3.70	\$3,762.90
		re retention application comments (.5). Review agreements in connection with analysis of Prime Trust prepetition transactions (1); prepare documents in connection with same (1.8); review questions re research from D. Chapman (.5); follow up correspondence with D. Chapman re Prime Trust complaint (.4).		
07/29/22	M CHEN	0005	0.50	\$416.25
		Call with A. Mashinsky, Celsius team and M. Hurley regarding draft Stone complaint.		
07/30/22	M P HURLEY	0005	0.90	\$1,437.75
07/30/22	M P HURLEY	0006	0.20	\$319.50
		Revise draft of Stone complaint. Review correspondence re open questions re Prime Trust research.		
07/30/22	J P KANE	0006	3.80	\$3,864.60
		Prepare documents in connection with analysis of Prime Trust prepetition transactions (.3); conduct review of same (1.5); revise same (2).		
07/31/22	M P HURLEY	0005	3.40	\$5,431.50
		Call with Celsius team and M. Chen regarding Stone complaint (1.5); call with Kirkland, Latham and M. Chen re same (.9); follow up with D. Chapman re same (.2); confer with Celsius legal re same (.2); call with Latham re same (.4); confer with E. Scott re same (.2).		
07/31/22	M P HURLEY	0006	1.30	\$2,076.75
		Call with litigation team and Celsius re Prime Trust complaint (1.1); participate in prep call with client and D. Chapman in advance of same (.1); follow up correspondence D. Chapman re same (.1).		
07/31/22	E M SCOTT	0005	1.40	\$1,568.70
		Review updated draft Stone adversary complaint and related analysis (1.2); confer with M. Hurley re same (.2).		
07/31/22	D L CHAPMAN	0006	3.70	\$4,662.00
		Call with client and M. Hurley in preparation for full team call re Prime Trust complaint (.1); participate in call with litigation team and Celsius re same (1.1); follow-up communications with J. Kane re: same (.3); participate in call with Kirkland and Latham re same (.8); follow-up correspondence with M. Hurley re: same (.1); review materials re: Prime Trust (1); follow-up with J. Kane re: same (.3).		

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
07/31/22	D L CHAPMAN	0005	1.20	\$1,512.00
07/31/22	J P KANE	0006	4.60	\$4,678.20
07/31/22	M CHEN	0005	2.40	\$1,998.00
08/01/22	M P HURLEY	0005	5.60	\$8,946.00
08/01/22	B R KEMP	0003	2.90	\$1,096.20
08/01/22	J F NEWDECK	0003	3.10	\$3,627.00
08/01/22	D L CHAPMAN	0006	2.10	\$2,646.00
08/01/22	J P KANE	0006	5.10	\$5,186.70



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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
08/01/22	M CHEN	0005	1.50	\$1,248.75
08/02/22	M P HURLEY	0005	8.30	\$13,259.25
08/02/22	M P HURLEY	0006	0.60	\$958.50
08/02/22	J F NEWDECK	0003	3.50	\$4,095.00
08/02/22	E M SCOTT	0005	0.50	\$560.25
08/02/22	D L CHAPMAN	0006	4.30	\$5,418.00
08/02/22	D L CHAPMAN	0005	1.30	\$1,638.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
08/02/22	A PREIS	0003	1.00	\$1,597.50
				Correspond with members of Akin and Kirkland teams re retention applications (.5); confer with J. Newdeck re open issues on retention application (.2); consider issues re same (.3).
08/02/22	J P KANE	0006	6.10	\$6,203.70
				Prepare sections of adversary complaint in Prime Trust matter (2.7); review relevant Company documents in connection with same (2.1); attend call with D. Chapman and M. Hurley re same (.6); multiple follow-up calls with D. Chapman re same (.7).
08/02/22	M CHEN	0005	2.00	\$1,665.00
				Call with members of Celsius team and M. Hurley regarding investigation (1); follow up call with Company member regarding same (.7); review materials re same (.3).
08/02/22	E N REEVES	0003	4.60	\$2,939.40
				Review (1.6) and revise (2.3) 327e retention application; correspondence with J. Newdeck re same (.7).
08/03/22	M P HURLEY	0003	0.60	\$958.50
				Work on retention application (.3); correspond with Akin team re same (.3).
08/03/22	M P HURLEY	0005	5.00	\$7,987.50
				Confer with various Company members re in connection with preparation of Stone complaint (.5); review additional materials (.6); exchange correspondence with team re same (.4); revise Stone complaint (3); call with Akin, FTI and Latham re document gathering (.5).
08/03/22	B R KEMP	0004	0.30	\$113.40
				Circulate daily update to attorney team.
08/03/22	J F NEWDECK	0003	0.30	\$351.00
				Various internal communications re status of Akin retention application and open issues.
08/03/22	E M SCOTT	0005	2.00	\$2,241.00
				Review updates regarding document collection and review efforts related to Stone matter (.2); analyze certain Company documents (.8); confer with Celsius team members regarding same (.3); participate in call with Akin, FTI and Latham regarding document collection and review (.5); correspondence with same regarding same (.2).
08/03/22	D L CHAPMAN	0006	6.80	\$8,568.00
				Participate on call with M. Hurley and J. Kane re Prime Trust complaint (.6); turn edits to draft of same (3.1); review

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
08/03/22	D L CHAPMAN	0005	0.40	\$504.00
08/03/22	J P KANE	0006	0.40	\$406.80
08/03/22	M CHEN	0005	3.80	\$3,163.50
08/03/22	E N REEVES	0003	1.60	\$1,022.40
08/04/22	M P HURLEY	0005	3.60	\$5,751.00
08/04/22	M P HURLEY	0006	0.80	\$1,278.00
08/04/22	M P HURLEY	0003	0.30	\$479.25
08/04/22	B R KEMP	0004	0.20	\$75.60
08/04/22	J F NEWDECK	0003	0.90	\$1,053.00
08/04/22	E M SCOTT	0006	0.10	\$112.05
08/04/22	D L CHAPMAN	0006	2.90	\$3,654.00

key materials in connection with drafting complaint (2.4); calls throughout day with J. Kane re: same (.7).

Participate in call with Akin, FTI and Latham re: document review in Stone matter (partial).

Prepare sections of Prime Trust complaint.

Confer with members of Celsius and Akin regarding Stone matters (.5); conduct research re same (1.8); review case law re same (.8); draft memorandum re research findings (.7).

Correspondence with Akin team re retention application (.3); revise retention application (.9); combine retention application with schedules (.4).

Confer with Celsius re Stone complaint (.5); review Mashinsky information re same (.7); correspondence with special committee re same (.2); review Stone interview (.9); address searches for documents (.4); revise Stone complaint (.9).

Call with Latham and Akin team re Prime Trust complaint considerations (.5); review materials from Latham re same (.2); confer with members of litigation team re search terms re same (.1).

Review internal correspondence re questions concerning Akin retention application.

Confer with E. Reeves re ECF notifications for M. Hurley (.1); effect same (.1).

Various internal communications re status of Akin retention application and timing considerations (.5); review status of same and open issues (.9).

Emails to litigation team members regarding search terms re Prime Trust matter.

Outline questions in connection with Prime Trust action (1); review key additional documents in connection with preparation of complaint (1.2); confer with J. Kane re: complaint (.2); attend call with Akin team and Latham

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
08/04/22	A PREIS	0003	0.20	\$319.50
08/04/22	J P KANE	0006	3.70	\$3,762.90
08/04/22	E N REEVES	0004	0.10	\$63.90
08/05/22	M P HURLEY	0005	4.90	\$7,827.75
08/05/22	M P HURLEY	0003	1.10	\$1,757.25
08/05/22	B R KEMP	0004	0.30	\$113.40
08/05/22	B R KEMP	0003	10.20	\$3,855.60
08/05/22	J F NEWDECK	0003	3.90	\$4,563.00
08/05/22	D L CHAPMAN	0005	0.80	\$1,008.00
08/05/22	D L CHAPMAN	0006	3.60	\$4,536.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
08/05/22	A PREIS	0003	0.20	\$319.50
08/05/22	J P KANE	0006	2.40	\$2,440.80
08/05/22	M CHEN	0005	1.10	\$915.75
08/05/22	E N REEVES	0003	2.40	\$1,533.60
08/06/22	M P HURLEY	0005	3.50	\$5,591.25
08/06/22	J F NEWDECK	0003	2.40	\$2,808.00
08/07/22	M P HURLEY	0005	3.50	\$5,591.25
08/07/22	J F NEWDECK	0003	2.20	\$2,574.00
08/08/22	M P HURLEY	0005	6.40	\$10,224.00
08/08/22	M P HURLEY	0006	0.60	\$958.50
08/08/22	M P HURLEY	0003	0.90	\$1,437.75
08/08/22	J F NEWDECK	0003	3.10	\$3,627.00

J. Kane re: same (.5); review J. Kane legal research re same (.3) and follow-up considerations re same (.1).  
Internal correspondence regarding filing of retention application.  
Confer with D. Chapman regarding Prime Trust claims (.5); prepare adversary complaint in connection with same (1.1); conduct research claimer same (.5); email research findings to D. Chapman (.3).  
Call with Kirkland and Company regarding Stone complaint (.8); revise notes from same (.3).  
Internal correspondence re retention application (.6); review schedules for redacted information (.9); revise retention application (.4); correspond with J. Newdeck re same (.5).  
Review draft of Stone complaint (1.1); revise complaint (2.4).  
Review Akin retention application for final edits.  
Review materials re Stone complaint (1); review (.7) and revise (1.8) complaint.  
Update Akin 327(e) retention application and related schedules for final filing version.  
Revise Stone complaint (5); correspondence with Celsius team members re Stone transactions (.4); review published material re same (.4); review information from Company party and correspondence re same (.6).  
Review Prime Trust related information (.4); call with D. Chapman and J. Kane re complaint (.2).  
Review (.2) and revise (.4) application; correspondence with Akin team re finalizing Akin retention (.3).  
Internal emails with Akin members re finalizing Akin retention application (.4); review citations therein (.2); review retention application for filing (1.5); emails with Kirkland (.2) and internally (.3) re same;

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
08/08/22	D L CHAPMAN	0006	0.80	\$1,008.00
08/08/22	D L CHAPMAN	0005	0.20	\$252.00
08/08/22	A PREIS	0003	0.30	\$479.25
08/08/22	J P KANE	0006	0.30	\$305.10
08/08/22	E N REEVES	0003	5.60	\$3,578.40
08/09/22	M P HURLEY	0005	9.10	\$14,537.25
08/09/22	B R KEMP	0004	0.20	\$75.60
08/09/22	J F NEWDECK	0002	0.30	\$351.00
08/09/22	D L CHAPMAN	0005	2.40	\$3,024.00
08/09/22	J P KANE	0006	3.00	\$3,051.00
08/09/22	M CHEN	0005	1.40	\$1,165.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
		and Celsius team regarding Stone litigation (1); confer with M. Hurley and D. Chapman re record Stone interview (partial) (.4).		
08/09/22	E N REEVES	0004 Attend to administrative tasks re objection deadlines.	0.20	\$127.80
08/10/22	M P HURLEY	0005 Comment on search terms for Stone documents (.4); confer with litigation team re same (.2); analysis of issues re same (.6); review comments from Celsius (.4); respond to same (.4); prep for call with special committee (.3); attend call with special committee re Stone document review and next steps (.7).	3.00	\$4,792.50
08/10/22	M P HURLEY	0006 Comment on draft Prime Trust complaint (.4); call with D. Chapman re same (.2); review related documents re same (.4).	1.00	\$1,597.50
08/10/22	J F NEWDECK	0004 Attention to billing memo.	0.50	\$585.00
08/10/22	E M SCOTT	0005 Review search term hit reports re Stone matter (.3); confer with litigation team members regarding same (.2); participate in call with special committee regarding same and next steps (.7); analyze research regarding potential evidentiary issues (1.7); review updated draft Stone complaint (1.1).	4.00	\$4,482.00
08/10/22	D L CHAPMAN	0006 Call with M. Hurley re: Prime Trust complaint.	0.20	\$252.00
08/10/22	D L CHAPMAN	0005 Strategize re: document review parameters (.9); confer with members of litigation team re: same (.2); send memorandum to FTI re: same (.7); participate in call with special committee re: Stone complaint (.7); review latest edits to Stone complaint (.7).	3.20	\$4,032.00
08/10/22	A PREIS	0004 Correspondence with company re case status and related updates.	0.30	\$479.25
08/10/22	J P KANE	0006 Continue research re certain actions under the bankruptcy code re Prime Trust matter (1.5); revise summary of same (.4).	1.90	\$1,932.30
08/10/22	M CHEN	0005 Attend call with FTI regarding searches of relevant document (.5); communications to paralegal team regarding Stone interview (.4).	0.90	\$749.25
08/10/22	E N REEVES	0003 Correspondence to Akin team re retention matters.	0.20	\$127.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
08/11/22	M P HURLEY	0005	5.00	\$7,987.50
				Review client materials related to Stone matter (.6); calls with Celsius and Akin concerning factual background for Stone complaint (1.2); confer with Latham re same (.1); further revisions to complaint (2.2); attend call with lit team members re research (.5); confer with D. Chapman re Stone document review (.4).
08/11/22	M P HURLEY	0003	0.80	\$1,278.00
				Correspondence with team concerning retention matters.
08/11/22	E M SCOTT	0005	1.00	\$1,120.50
				Review documents regarding Stone evidentiary considerations (.2); call with litigation team members regarding research (.5); further review of documents regarding same (.3).
08/11/22	D L CHAPMAN	0005	1.80	\$2,268.00
				Participate in call with Akin and client re: facts for Stone complaint (1.2); review search parameters re: Stone document review (.2); confer with M. Hurley re: same (.4).
08/11/22	D L CHAPMAN	0006	4.50	\$5,670.00
				Turn multiple rounds of edits to Prime Trust complaint (2.1); review J. Kane legal research re potential claims re same (1.2); correspond with J. Kane re same (1); follow-up with same re: same (.2).
08/11/22	J P KANE	0006	2.10	\$2,135.70
				Correspond with D. Chapman regarding potential Prime Trust claim under the bankruptcy code (1); follow up correspondence with same re supplemental questions (.2); conduct research on supplemental questions (.9).
08/12/22	M P HURLEY	0005	7.30	\$11,661.75
				Correspondence with Celsius re Stone complaint (1.1) analyze issues related to same (.7); review (1.3) and revise (1.9) complaint; confer with litigation team re same (.6); further revise complaint (.8); provide same to Special Committee with cover letter (.9).
08/12/22	M P HURLEY	0006	1.10	\$1,757.25
				Review revised Prime Trust complaint (.6); call with D. Chapman and J. Kane re Prime Trust complaint (.5).
08/12/22	E M SCOTT	0005	3.50	\$3,921.75
				Review updated draft Complaint (1.7); confer with litigation team members regarding same (.6); review additional research regarding evidentiary matters



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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
08/12/22	D L CHAPMAN	0006	0.80	\$1,008.00
08/12/22	J P KANE	0006	1.30	\$1,322.10
08/12/22	M CHEN	0005	3.20	\$2,664.00
08/13/22	M P HURLEY	0006	4.60	\$7,348.50
08/13/22	D L CHAPMAN	0006	4.20	\$5,292.00
08/13/22	J P KANE	0006	1.80	\$1,830.60
08/14/22	M P HURLEY	0006	2.50	\$3,993.75
08/14/22	D L CHAPMAN	0005	1.00	\$1,260.00
08/14/22	D L CHAPMAN	0006	1.80	\$2,268.00
08/15/22	M P HURLEY	0005	5.40	\$8,626.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
08/15/22	M P HURLEY	0006	4.00	\$6,390.00
08/15/22	B R KEMP	0008	0.30	\$113.40
08/15/22	E M SCOTT	0005	0.50	\$560.25
08/15/22	D L CHAPMAN	0005	1.50	\$1,890.00
08/15/22	D L CHAPMAN	0006	4.20	\$5,292.00
08/15/22	J P KANE	0006	4.80	\$4,881.60
08/15/22	M CHEN	0005	1.60	\$1,332.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
08/16/22	M P HURLEY	0005	2.80	\$4,473.00
08/16/22	M P HURLEY	0006	3.80	\$6,070.50
08/16/22	M P HURLEY	0003	0.30	\$479.25
08/16/22	J F NEWDECK	0002	0.50	\$585.00
08/16/22	E M SCOTT	0005	1.50	\$1,680.75
08/16/22	D L CHAPMAN	0006	3.40	\$4,284.00
08/16/22	D L CHAPMAN	0005	1.50	\$1,890.00

team members re the same (.6); correspond with lit team members re Stone document review and search terms (.1). Prepare correspondence with Special Committee re Stone (.6) review correspondence with Celsius re same (.3); exchange correspondence with lit team re document review (.3); confer with D. Chapman re discovery issues (.2); revise Stone complaint (.5); call with Celsius team and Akin re Stone complaint (.9).

Review correspondence with Celsius re issues related to the Prime Trust complaint (.6); exchange correspondence with team re same (.6); call with Celsius and litigation team regarding complaint (.9); review related correspondence (.3); revise complaint (.9); correspondence with Special Committee re Prime Trust complaint (.2); confer with D. Chapman and J. Kane re documents relevant to Prime Trust complaint (.3).

Review external correspondence regarding retention issues.

Review interim fee application exhibit precedent.

Confer with litigation team members regarding Stone related document review (.3); confer with M. Chen regarding additional research in support of Stone adversary action (.1); analyze additional research from M. Chen re same (1.1).

Correspondence with members of Akin team re Prime Trust complaint issues (.6); participate in call with Akin team and client re: same (.9); turn multiple rounds of edits to complaint (1.1); review key background materials (.5); confer with M. Hurley and J. Kane re: same (.3).

Participate in call with Akin and client re: Stone complaint (.9); review priority documents (.1); confer with litigation team re document review (.3); confer with M. Hurley re: Stone

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
08/16/22	J P KANE	0006	5.10	\$5,186.70
08/16/22	M CHEN	0005	2.50	\$2,081.25
08/17/22	M P HURLEY	0005	1.20	\$1,917.00
08/17/22	M P HURLEY	0006	3.80	\$6,070.50
08/17/22	E M SCOTT	0005	8.20	\$9,188.10
08/17/22	D L CHAPMAN	0006	3.70	\$4,662.00
08/17/22	D L CHAPMAN	0005	1.50	\$1,890.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>	
08/17/22	J P KANE	0006	review parameters (.3). Revise complaint against Prime Trust (2.5); confer with D. Chapman regarding filing requirements (.5).	3.00	\$3,051.00
08/17/22	M CHEN	0005	Review draft complaint in connection with Stone dispute (.5); prepare notices of appearance in Stone matter (.8); conduct additional research regarding evidentiary considerations (1.6); confer with E. Scott re same (.6); conduct research filing rules for adversary proceeding (.7).	4.20	\$3,496.50
08/18/22	M P HURLEY	0006	Attend call with Special Committee and Akin re Prime Trust-related issues (1.1); review portion of Prime Trust complaint (.4); correspondence with Latham re same (.5).	2.00	\$3,195.00
08/18/22	M P HURLEY	0005	Call with K&E, Latham, Celsius re Stone complaint (1.1); review comments to same (.5); revise same (2.1); review Celsius team comments and respond (.4); further revise (2.1); call with Celsius and Akin team re complaint (.4); call with special committee re same (.3); follow up call with same re same (.3); review K&E comments to Stone complaint (.1); revise complaint per same (.3); confer with litigation team members re evidence research (.2); confer with Celsius concerning Stone complaint (.4).	8.20	\$13,099.50
08/18/22	E M SCOTT	0005	Confer with litigation team members regarding questions with respect to evidentiary analysis re Stone matter (.2); analyze additional research in support of same (1.9); review (1.1) and revise (2.2) updated draft Stone Adversary Complaint.	4.40	\$4,930.20
08/18/22	D L CHAPMAN	0005	Draft memorandum to client re: document review for Stone matter (.7); participate in call with company and Akin team members re: Stone complaint (.4); review proposed edits to same (.2); review legal research re same (.7); confer with litigation team members re: same (.2).	2.20	\$2,772.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
08/18/22	D L CHAPMAN	0006	2.00	\$2,520.00
		Prepare for (.1) and participate in call with Special Committee and Akinl re: Prime Trust complaint (1.1); review Kirkland comments to same (.3); review edits to same (.5).		
08/18/22	J P KANE	0006	2.00	\$2,034.00
		Revise complaint against Prime Trust (1); correspond with Managing Clerk's office regarding service of same (.5); follow up re same (.5).		
08/18/22	M CHEN	0005	3.80	\$3,163.50
		Conduct research regarding procedural issues for Stone complaint (.9); coordinate with MCO for potential filing (.8); review (.6) and revise (1.3) draft complaint in connection with Stone dispute; confer with team members re same (.2).		
08/19/22	M P HURLEY	0005	3.80	\$6,070.50
		Review and revise Stone complaint based on further company comments (2.1); correspondence re same with Special Committee (.3); review legal research re Stone complaint (1.1); correspondence to client regarding documents related to Stone matter (.2); correspond with litigation team re Stone complaint (.1).		
08/19/22	M P HURLEY	0006	1.00	\$1,597.50
		Review Latham comments to Prime Trust complaint (.3); confer with litigation team re same (.2); call with Latham and Akin re same (.5).		
08/19/22	E M SCOTT	0005	0.30	\$336.15
		Correspond with litigation team members regarding draft Stone Adversary Complaint (.2); review research in support of same (.1).		
08/19/22	D L CHAPMAN	0006	1.40	\$1,764.00
		Review proposed edits to Prime Trust complaint (.7); confer with litigation team re: same (.2); participate in call with Latham and Akin re: same (.5).		
08/19/22	D L CHAPMAN	0005	0.50	\$630.00
		Review legal research re: Stone matter (.3); review proposed edits to complaint (.2).		
08/19/22	J P KANE	0006	0.20	\$203.40
		Confer with members of litigation team regarding complaint against Prime Trust.		
08/20/22	M P HURLEY	0006	1.40	\$2,236.50
		Review Latham comments to Prime Trust complaint (.5); follow up with D. Chapman re same (.1); further revise complaint per same (.6); correspondence with co-counsel		

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
08/20/22	M P HURLEY	0005	0.30	\$479.25
08/20/22	D L CHAPMAN	0006	0.90	\$1,134.00
08/21/22	E M SCOTT	0005	1.20	\$1,344.60
08/21/22	D L CHAPMAN	0006	1.50	\$1,890.00
08/21/22	D L CHAPMAN	0005	1.20	\$1,512.00
08/21/22	J P KANE	0006	1.70	\$1,728.90
08/22/22	M P HURLEY	0006	7.90	\$12,620.25
08/22/22	M P HURLEY	0005	1.30	\$2,076.75
08/22/22	D L CHAPMAN	0005	0.90	\$1,134.00
08/22/22	D L CHAPMAN	0006	7.70	\$9,702.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
08/22/22	J P KANE	0006	8.80	\$8,949.60
08/22/22	M CHEN	0005	0.40	\$499.50
08/23/22	M P HURLEY	0005	2.70	\$4,313.25
08/23/22	M P HURLEY	0006	2.70	\$4,313.25
08/23/22	M P HURLEY	0003	0.80	\$1,278.00
08/23/22	E M SCOTT	0005	2.70	\$3,025.35
08/23/22	D L CHAPMAN	0005	1.40	\$1,764.00
08/23/22	D L CHAPMAN	0006	1.20	\$1,512.00
08/23/22	J P KANE	0006	4.60	\$4,678.20



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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
08/23/22	M CHEN	0005 complaint (.5). Confer with M. Hurley, D. Chapman regarding filing of Stone complaint (.4); manage filing of complaint against Stone (1.3).	1.70	\$1,415.25
08/24/22	M P HURLEY	0005 Review legal research memo re Stone matter (.8) and relevant cases re same (.5).	1.30	\$2,076.75
08/24/22	J F NEWDECK	0003 Review UST comments to Akin retention (.2); prepare internal Akin email re UST comments to Akin retention (1.1); analysis of issues re same (.8); emails with Kirkland re same (.5).	2.60	\$3,042.00
08/24/22	E M SCOTT	0005 Communications with litigation team members regarding additional issues related to Stone adversary action (.3); review research in support of same (.9); correspond with M. Chen re same (.5).	1.70	\$1,904.85
08/24/22	D L CHAPMAN	0006 Outline plan for Rule 26(f) report and Initial Disclosures for Prime Trust matter.	1.10	\$1,386.00
08/24/22	D L CHAPMAN	0005 Outline plan for Rule 26(f) report and Initial Disclosures for Stone matter (.7); attention to service issues (.1); review legal research related to Stone action (.4); correspond with members of litigation team re same (.3).	1.50	\$1,890.00
08/24/22	J P KANE	0006 Correspond with managing clerk's office regarding Prime Trust complaint.	0.90	\$915.30
08/24/22	M CHEN	0005 Follow up with managing clerks office regarding affidavits of service (.8); conduct follow up research regarding Stone complaint issue (1); correspond with E. Scott re same (.5).	2.30	\$1,914.75
08/25/22	M P HURLEY	0005 Correspondence with team concerning inquiries related to the Stone action (.6); gather information re same (1.1).	1.70	\$2,715.75
08/25/22	M P HURLEY	0003 Call K&E and Akin team re UST comments to Akin retention (.5); review open issues re same (.3); follow up with internal team re same (.2).	1.00	\$1,597.50
08/25/22	J F NEWDECK	0004 Internal considerations re Akin budget.	0.50	\$585.00
08/25/22	J F NEWDECK	0003 Review open UST retention issues (.3); call with Akin and K&E re same (.5).	0.80	\$936.00
08/25/22	E M SCOTT	0005 Correspondence with litigation team members regarding	0.60	\$672.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
08/25/22	D L CHAPMAN	0005	0.30	\$378.00
08/25/22	D L CHAPMAN	0006	0.10	\$126.00
08/25/22	D L CHAPMAN	0004	2.60	\$3,276.00
08/25/22	A PREIS	0003	1.00	\$1,597.50
08/25/22	A PREIS	0004	0.50	\$798.75
08/25/22	M CHEN	0002	2.70	\$2,247.75
08/25/22	E N REEVES	0003	0.50	\$319.50
08/26/22	M P HURLEY	0003	1.90	\$3,035.25
08/26/22	M P HURLEY	0005	0.30	\$479.25
08/26/22	M P HURLEY	0006	0.30	\$479.25
08/26/22	M P HURLEY	0004	0.20	\$319.50
08/26/22	J F NEWDECK	0003	2.10	\$2,457.00
08/26/22	E M SCOTT	0005	0.30	\$336.15
08/26/22	D L CHAPMAN	0005	1.60	\$2,016.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
08/27/22	D L CHAPMAN	0004	0.30	\$378.00
08/28/22	M P HURLEY	0006	0.20	\$319.50
08/29/22	M P HURLEY	0003	0.90	\$1,437.75
08/29/22	M P HURLEY	0005	1.70	\$2,715.75
08/29/22	M P HURLEY	0006	0.40	\$639.00
08/29/22	M P HURLEY	0004	0.30	\$479.25
08/29/22	J F NEWDECK	0003	2.60	\$3,042.00
08/29/22	J F NEWDECK	0002	1.20	\$1,404.00
08/29/22	E M SCOTT	0006	8.00	\$8,964.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
08/29/22	D L CHAPMAN	0005	2.30	\$2,898.00
		Review information re Stone matter (.7); confer with M. Hurley re: same (.4); draft brief summary of same (.5); edit FTI statement of work for case (.2); call with M. Chen re litigation considerations re same (.5).		
08/29/22	D L CHAPMAN	0006	1.80	\$2,268.00
		Outline task list for Prime Trust matter (.3); edit FTI statement of work re same(.2); edit document hold notice re Prime Trust matter (.7); review letter to opposing counsel (.4); call with M. Hurley and E. Scott re: next steps in Prime Trust matter (.2).		
08/29/22	D L CHAPMAN	0004	2.00	\$2,520.00
		Prepare for (.2) and confer with M. Hurley re: budget (.3); turn edits to same (1.2); review invoices in connection with same (.3).		
08/29/22	A PREIS	0003	1.00	\$1,597.50
		Review (.2) and comment on (.6) supplemental Akin retention declaration; correspond with members of Akin team re same (.2).		
08/29/22	J P KANE	0006	1.10	\$1,118.70
		Review internal correspondence re draft correspondence to Prime Trust (.4); attend call with E. Scott regarding letter to Prime Trust (.2); revise same (.5).		
08/29/22	M CHEN	0006	1.60	\$1,332.00
		Draft litigation notice for Prime Trust proceeding (1.2); draft email to members of litigation team re same (.4).		
08/29/22	M CHEN	0005	0.50	\$416.25
		Call with D. Chapman regarding Stone litigation.		
08/30/22	M P HURLEY	0004	0.70	\$1,118.25
		Review (.2) and comment on (.5) budget related correspondence.		
08/30/22	M P HURLEY	0003	0.80	\$1,278.00
		Review (.1) and comment on (.7) supplemental Akin retention declaration and order.		
08/30/22	M P HURLEY	0006	1.70	\$2,715.75
		Review (.2) and revise (.5) Prime Trust letter; confer with litigation team re same (.2); correspondence to client re same (.3); call with same re same (.2); call third party lawyer re Prime Trust status (.3).		
08/30/22	M P HURLEY	0005	0.30	\$479.25
		Confer with Stone opposing counsel and Akin on Rule 26(f) conference (.2); review of related materials (.1).		
08/30/22	J F NEWDECK	0003	2.30	\$2,691.00
		Review FR comments to supplemental declaration and order (.2); incorporate same (.2); review various sets of internal comments to supplemental		

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
08/30/22	J F NEWDECK	0004	0.60	\$702.00
08/30/22	E M SCOTT	0006	0.20	\$224.10
08/30/22	D L CHAPMAN	0004	0.90	\$1,134.00
08/30/22	D L CHAPMAN	0005	0.20	\$252.00
08/30/22	J P KANE	0006	0.30	\$305.10
08/30/22	M CHEN	0005	0.50	\$416.25
08/31/22	M P HURLEY	0006	0.60	\$958.50
08/31/22	M P HURLEY	0005	1.30	\$2,076.75
08/31/22	M P HURLEY	0003	0.80	\$1,278.00
08/31/22	J F NEWDECK	0003	1.60	\$1,872.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	<u>Value</u>
08/31/22	J F NEWDECK	0004		
08/31/22	E M SCOTT	0005		
08/31/22	E M SCOTT	0006		
08/31/22	D L CHAPMAN	0004		
08/31/22	D L CHAPMAN	0005		
08/31/22	D L CHAPMAN	0008		
08/31/22	J P KANE	0006		
			Total Hours	709.60

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
M P HURLEY	227.50 at	\$1597.50 =	\$363,431.25
E M SCOTT	62.50 at	\$1120.50 =	\$70,031.25
E N MILLER	5.60 at	\$1120.50 =	\$6,274.80
D L CHAPMAN	120.70 at	\$1260.00 =	\$152,082.00
A PREIS	9.00 at	\$1597.50 =	\$14,377.50
J F NEWDECK	62.50 at	\$1170.00 =	\$73,125.00
J P KANE	113.60 at	\$1017.00 =	\$115,531.20
E E PARLAR	5.20 at	\$1071.00 =	\$5,569.20
M CHEN	65.80 at	\$835.03 =	\$54,945.00
E N REEVES	15.20 at	\$639.00 =	\$9,712.80
B R KEMP	22.00 at	\$378.00 =	\$8,316.00

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<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Current Fees			<u>\$873,396.00</u>
FOR COSTS ADVANCED AND EXPENSES INCURRED:			
Computerized Legal Research - Lexis - in contract 30% discount		\$1,490.45	
Computerized Legal Research - Other		\$10.90	
Computerized Legal Research - Courtlink - In Contract 50% Discount		\$121.56	
Computerized Legal Research - Westlaw - in contract 30% discount		\$38,250.24	
Computerized Legal Research - Westlaw - out of contract		\$21.32	
Duplication - In House		\$112.60	
Filing Fees		\$700.00	
Imaging/Computerized Litigation Support		\$962.50	
Professional Fees - Process Server		\$1,396.28	
Local Transportation - Overtime		\$115.91	
Current Expenses			<u>\$43,181.76</u>
<b>Total Amount of This Invoice</b>			<b>\$916,577.76</b>

**Exhibit D**

**Disbursement Summary**



**DISBURSEMENT SUMMARY**

<b>Disbursement Activity</b>	<b>Amount (\$)</b>
Computerized Legal Research – Lexis – In Contract 30% Discount	\$1,490.45
Computerized Legal Research - Other	\$10.90
Computerized Legal Research - Courtlink- In Contract 50% Discount	\$121.56
Computerized Legal Research – Westlaw - In Contract 30% Discount	\$38,250.24
Computerized Legal Research – Westlaw - Out of Contract	\$21.32
Duplication - In House	\$112.60
Filing Fees	\$700.00
Imaging/Computerized Litigation Support	\$962.50
Local Transportation - Overtime	\$1,396.28
Professional Fees - Process Server	\$115.91
<b>Total:</b>	<b>\$43,181.76</b>

**Exhibit E**

**Itemized Disbursements**

**Akin Gump**  
Strauss Hauer & Feld LLP

CELSIUS CORE  
221 RIVER STREET  
9TH FLOOR, SUITE 9129  
HOBOKEN, NJ 07030  
ATTN: RON DEUTSCH

Invoice Number 2006200  
Invoice Date 09/28/22  
Client Number 103606  
Matter Number 0025

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Re: SPECIAL LITIGATION COUNSEL

FOR PROFESSIONAL SERVICES RENDERED THROUGH 08/31/22 :

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Computerized Legal Research - Lexis - in contract 30% discount	\$1,490.45
Computerized Legal Research - Other	\$10.90
Computerized Legal Research - Courtlink - In Contract 50% Discount	\$121.56
Computerized Legal Research - Westlaw - in contract 30% discount	\$38,250.24
Computerized Legal Research - Westlaw - out of contract	\$21.32
Duplication - In House	\$112.60
Filing Fees	\$700.00
Imaging/Computerized Litigation Support	\$962.50
Professional Fees - Process Server	\$1,396.28
Local Transportation - Overtime	\$115.91

Current Expenses

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\$43,181.76

<u>Date</u>		<u>Value</u>
07/07/22	Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22022 DATE: 7/7/2022 -- Usage from 4/1/22 to 6/30/22	\$7.90
07/07/22	Computerized Legal Research - Courtlink - In Contract 50% Discount Service:	\$11.00

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07/07/22	COURTLINK ALERT; Employee: BEVINS BRIAN; Charge Type: LITIGANT ALERT; Quantity: 1.0 Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22022 DATE: 7/7/2022	\$3.00
07/08/22	-- Usage from 4/1/22 to 6/30/22 Computerized Legal Research - Courtlink - In Contract 50% Discount Service: COURTLINK ALERT; Employee: BEVINS BRIAN; Charge Type: LITIGANT ALERT; Quantity: 2.0	\$22.00
07/11/22	Computerized Legal Research - Courtlink - In Contract 50% Discount Service: COURTLINK ALERT; Employee: BEVINS BRIAN; Charge Type: LITIGANT ALERT; Quantity: 2.0	\$22.14
07/14/22	Computerized Legal Research - Courtlink - In Contract 50% Discount Service: COURTLINK ALERT; Employee: BEVINS BRIAN; Charge Type: LITIGANT ALERT; Quantity: 6.0	\$66.42
07/19/22	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 7/19/2022 AcctNumber: 1000193694 ConnectTime: 0.0	\$9,434.09
07/21/22	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 7/21/2022 AcctNumber: 1000193694 ConnectTime: 0.0	\$5,007.01
07/22/22	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 7/22/2022 AcctNumber: 1000193694 ConnectTime: 0.0	\$3,979.38
07/22/22	Computerized Legal Research - Lexis - in contract 30% discount Service: SEARCH; Employee: KANE JOHN; Charge Type: ACCESS CHARGE; Quantity: 1.0	\$103.47
07/22/22	Computerized Legal Research - Lexis - in contract 30% discount Service: US TREATISES; Employee: KANE JOHN; Charge Type: DOC ACCESS; Quantity: 5.0	\$496.41
07/23/22	Computerized Legal Research - Westlaw - in contract 30% discount User: PARLAR ERIN Date: 7/23/2022 AcctNumber: 1000193694 ConnectTime: 0.0	\$229.19
07/26/22	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 7/26/2022 AcctNumber: 1000193694 ConnectTime: 0.0	\$2,649.01

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07/26/22	Local Transportation - Overtime VENDOR: MITCHELL P. HURLEY INVOICE#: 5317673308020603 DATE: 8/2/2022 Working Late in Office Taxi/Car/etc, 07/26/22, Ube ride home after working in the office late on Celsius., Uber	\$41.08
07/27/22	Local Transportation - Overtime VENDOR: MITCHELL P. HURLEY INVOICE#: 5317673308021609 DATE: 8/2/2022 Working Late in Office Taxi/Car/etc, 07/27/22, Uber ride home after working late in the office on Celsius., Uber	\$38.30
08/03/22	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 8/3/2022 AcctNumber: 1000193694 ConnectTime: 0.0	\$3,713.96
08/09/22	Computerized Legal Research - Lexis - in contract 30% discount Service: US TREATISES; Employee: KANE JOHN; Charge Type: DOC ACCESS; Quantity: 6.0	\$593.71
08/09/22	Local Transportation - Overtime VENDOR: MITCHELL P. HURLEY INVOICE#: 5357023408192106 DATE: 8/19/2022 Working Late in Office Taxi/Car/etc, 08/09/22, Uber ride home after working late in the office on Celsius., Uber	\$36.53
08/10/22	Computerized Legal Research - Lexis - in contract 30% discount Service: US TREATISES; Employee: KANE JOHN; Charge Type: DOC ACCESS; Quantity: 1.0	\$98.95
08/11/22	Computerized Legal Research - Lexis - in contract 30% discount Service: US TREATISES; Employee: KANE JOHN; Charge Type: DOC ACCESS; Quantity: 2.0	\$197.91
08/11/22	Duplication - In House Photocopy - Hurley, Mitchell, NY, 1126 page(s)	\$112.60
08/11/22	Imaging/Computerized Litigation Support VENDOR: TSG REPORTING INC INVOICE#: 2089979 DATE: 8/11/2022 transcription of audio files	\$962.50
08/12/22	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 8/12/2022 AcctNumber: 1000193694 ConnectTime: 0.0	\$5,427.01
08/16/22	Computerized Legal Research - Westlaw - out of contract User: CHEN MICHAEL Date: 8/16/2022 AcctNumber: 1000193694 ConnectTime: 0.0	\$21.32
08/16/22	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 8/16/2022	\$1,298.39

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	AcctNumber: 1000193694 ConnectTime: 0.0	
08/17/22	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 8/17/2022	\$1,375.14
	AcctNumber: 1000193694 ConnectTime: 0.0	
08/19/22	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 8/19/2022	\$1,013.77
	AcctNumber: 1000193694 ConnectTime: 0.0	
08/22/22	Computerized Legal Research - Westlaw - in contract 30% discount User: KANE JOHN Date: 8/22/2022 AcctNumber: 1000193694 ConnectTime: 0.0	\$303.81
08/23/22	Filing Fees VENDOR: KELLY A. OWEN-DIAZ INVOICE#: 5363350008252002 DATE: 8/25/2022 Filing Fees, 08/23/22, Adversary Complaint Filed on Behalf of Mitch Hurley, New York Southern District Court	\$350.00
08/23/22	Filing Fees VENDOR: KELLY A. OWEN-DIAZ INVOICE#: 5363350008252002 DATE: 8/25/2022 Filing Fees, 08/23/22, Adversary Complaint Filed on Behalf of Mitch Hurley, New York Southern District Court	\$350.00
08/24/22	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 8/24/2022	\$3,198.00
	AcctNumber: 1000193694 ConnectTime: 0.0	
08/25/22	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 8/25/2022	\$621.48
	AcctNumber: 1000193694 ConnectTime: 0.0	
08/25/22	Professional Fees - Process Server VENDOR: SERVING BY IRVING INC INVOICE#: SD-9520 DATE: 8/25/2022 Service of Summons on Jason Stone and KeyFi, Inc.	\$597.96
08/29/22	Professional Fees - Process Server VENDOR: SERVING BY IRVING INC INVOICE#: JY-1921 DATE: 8/29/2022 Summons & Complaint service by mail fees	\$309.32
08/29/22	Professional Fees - Process Server VENDOR: SERVING BY IRVING INC INVOICE#: JY-1922 DATE: 8/29/2022 Summons and Complaint Service on Prime Trust LLC	\$489.00

Current Expenses

\$43,181.76

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**Total Amount of This Invoice**

**\$916,577.76**